



(Please scan this QR code to view the RHP)

This is an abridged prospectus containing salient features of the Red Herring Prospectus of Mobilise App Lab Limited dated February 14, 2026 filed with the Registrar of Companies, National Capital Territory of Delhi (the “RHP” or “Red Herring Prospectus”). You are encouraged to read greater details available in the RHP, which is available at website of Company at <https://mobilise.co.in/> or at website of BRLM at www.ccvindia.com or at website of NSE at <https://www.nseindia.com/> or expected to be available on the SEBI website at www.sebi.gov.in. Unless otherwise specified all capitalised terms used herein and not specifically defined bear the same meaning as ascribed to them in the RHP.

THIS ABRIDGED PROSPECTUS CONSISTS OF FOUR PAGES OF BID CUM APPLICATION FORM ALONG WITH INSTRUCTIONS AND TEN PAGES OF ABRIDGED PROSPECTUS. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES



MOBILISE APP LAB LIMITED

(Previously known as Mobilise App Lab Private Limited)

Corporate Identity Number: U62012HR2023PLC113349; Date of Incorporation: July 17, 2023

Registered Office	Corporate Office	Contact Person	Email and Telephone	Website
62-B, HSIDC, Sector-31, Faridabad City, Haryana, India, 121002	Unit No. 201, 2nd floor, Tower B, Unitech CyberPark, Sector 39, Jharsa, Wazirabad, Gurugram, Haryana, 122001	Mr. Amit Kumar (Company Secretary & Compliance Officer)	Email: cs@mobilise.co.in Tel: +91 - 9289965136	https://mobilise.co.in/

THE PROMOTERS OF OUR COMPANY ARE MR. ASHISH SHARMA, MRS. SMRITI SHARMA AND DR. MANISH SHARMA

Type of Issue	Fresh Issue Size	Offer For Sale	Total Issue Size	Issue Under 229(1)/229(2)	Share Reservation among QIB, NII & II		
Fresh Issue	25,12,000 Equity Shares aggregating to ₹ [•] Lakhs.	Nil	25,12,000 Equity Shares aggregating to ₹ [•] Lakhs	The Issue is being made pursuant to Regulation 229(1) of the SEBI ICDR Regulations 2018.	QIB Including Anchor	NII	Individual Investors
					not more than 50% of the Issue Size i.e. 11,90,400 Equity Shares (Including Anchor portion of 7,13,600 Equity Shares)	not less than 15% of the issue Size i.e. 3,60,000 Equity Shares	not less than 35% of the issue size i.e. 8,35,200 Equity Shares

These equity shares are proposed to be listed on Emerge platform of National Stock Exchange of India Limited (“NSE Emerge”) and the Designated Stock Exchange will be the National Stock Exchange of India Limited.

OFS: Offer For Sale

Details of OFS by Promoter(s)/Promoter Group/Other Selling Shareholders

NAME	TYPE	Number of shares offered / amount in ₹	WACA in ₹ per equity share
NA			

P: Promoter, PG: Promoter Group, OSS: Other Selling Shareholders, WACA: Weighted Average Cost of Acquisition on fully diluted basis

PRICE BAND, MINIMUM BID LOT & INDICATIVE TIMELINES

Price Band*	₹75/- Per Equity Share to ₹80/- Per Equity Share*
Lot Size	1,600 Equity Shares *
Minimum Application Size	2 lots*
Anchor Investor Portion Offer Opens/Closes	Friday, February 20, 2026
Bid/Issue Open On	Monday, February 23, 2026
Bid/ Issue Closes On	Wednesday, February 25, 2026
Finalization of Basis of Allotment with the Designated Stock Exchange	On or before Thursday, February 26, 2026
Initiation of Allotment/Refunds/unblocking of funds from ASBA Account or UPI ID linked bank account	On or before Friday, February 27 ,2026
Credit of Equity Shares to Demat Accounts of Allottees	On or before Friday, February 27 ,2026
Commencement of trading of the Equity Shares on the Stock Exchange	On or before Monday, March 02, 2026

*The Price Band is ₹ 75/- to ₹ 80/- per Equity Share of face value of 10/- each. Bids can be made for a minimum of Two Lots and in the multiples of 1,600 equity shares thereafter.

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS

Further for “Basis for Issue Price”, please refer page 115 of the RHP.

Details of WACA of all the Promoters of shares transacted and/or Acquired over the trailing twelve months from the date of RHP.

Period	Name of Promoter	No. of Shares held	Weighted Average Cost of Acquisition (in Rs.)	Upper End of the Price Band (Rs. 80) is ‘X’ times the WACA	Range of acquisition price Lowest Price-Highest Price (in Rs.)
Trailing Twelve Months from the date of RHP	Mr. Ashish Sharma	48,99,300	0.21	380.95	Lowest price – 0.00 Highest price –10
	Mrs. Smriti Sharma	9,79,800	Nil	Nil	Lowest price – 0.00 Highest price –10
	Dr. Manish Sharma	6,99,900	0.21	380.95	Lowest price – 0.00 Highest price –10

Notes: -

1. The weighted average cost of acquisition of Equity Shares has been calculated by taking into account the amount paid by them to acquire Shares allotted to them as reduced by amount received on sell of shares i.e., net of sale consideration is divided by net quantity of shares acquired. Weights have been considered from the actual date of transactions by providing weights from 365 days. The Weighted Average Cost of Acquisition (in ₹) which are negative are considered as Nil.
2. Weighted average number of shares has been calculated as of February 10, 2026, by assigning weights based on the number of days each tranche remained outstanding preceding the last 12 months from February 10, 2026.
3. The Weighted Average Cost of Acquisition in last 12 months as stated above are certified by the Peer Reviewed Auditor M/s. JVA & Associates., Chartered Accountant having Peer Review Registration No. 014677 vide certificate dated February 12, 2026 having UDIN No. 26518200DNKNEJ7238.

RISK IN RELATION TO THE FIRST ISSUE

This being the first public issue of our Company, there has been no formal market for the Equity Shares of our Company. The face value of the Equity Shares is ₹ 10/- each and the Floor Price and Cap Price are 7.5 times and 8.00 times the face value of the equity shares respectively. The Floor Price, Cap Price and Issue Price (determined and justified by our Company in consultation with the Book Running Lead Manager, in accordance with the SEBI ICDR Regulations, and on the basis of the assessment of market demand for the Equity Shares by way of the Book Building Process as stated in the section entitled “Basis for Issue Price” on page 115 of the RHP should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active and/or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.

GENERAL RISKS

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to “Risk Factors” on page 26 of the Red Herring Prospectus.

PROCEDURE

You may obtain a physical copy of the Bid-cum-Application Form and the RHP from the Stock Exchange, syndicate members, Registrar to the Issue, Registrar and Share Transfer Agents (“RTAs”), Collecting Depository Participants (“CDPs”), Registered Brokers, Underwriters, Bankers to the Issue, Investors’ Associations or Self Certified Syndicate Banks (“SCSBs”).

If you wish to know about processes and procedures applicable to this issue, you may request for a copy of the RHP and/or the General Information Document (GID) from the BRLM or may download from its website at <https://ccvindia.com/mb/> or download it from the website of Company at <https://mobilise.co.in/> or website of NSE at www.nseindia.com or expected to be available on the SEBI website at www.sebi.gov.in.

PRICE INFORMATION OF BRLM

Sr. No.	Issue Name	Name of BRLM	+/- % change in closing price, [+/- % change in closing benchmark]		
			30th calendar day from listing	90th calendar day from listing	180th calendar day from listing
SME BOARD ISSUES					
1.	Oriana Power Limited	Corporate CapitalVentures Private Limited	188.42% [2.01%]	16.26% [-0.17%]	623.43% [-12.88%]
2.	Rocking Deals Circular Economy		144.75% [7.99%]	342.61% [9.88%]	251.64% [13.68%]
3.	Accent Microcell Limited		116.57% [2.99%]	12.25% [3.22%]	106.64% [8.70%]
4.	Alpex Solar Limited		155.96% [0.66%]	489.87% [1.32%]	637.57% [10.17%]
5.	Esconet Technologies Limited		127.387% [-0.52%	160.48% [3.35%]	301.13% [11.51%]
6.	Trust Fintech Limited		133.22% [-0.32%]	114.80% [7.87%]	107.87% [14.58%]

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7.	Creative Graphics Solutions India Limited	Corporate CapitalVentures Private Limited	243.53% [3.12%]	110.82.% [7.41%]	97.35% [9.51%]
8.	GPECO Solutions India Limited		296.17% [-3.59%]	175.69% [10.20%]	893.35% [0.92%]
9.	Shivalic Power Control Limited		179.35% [-3.24%]	111.60% [6.91%]	134.45% [-2.06%]
10.	Nephro Care India Limited		234.17% [1.12%]	158.61% [3.81%]	158.61% [-2.39%]
MAIN BOARD ISSUE					
11.	Uma Exports Limited	Corporate CapitalVentures Private Limited	-8.68% [-6.96%]	-24.49% [-9.35%]	-29.78% [-1.96%]

Source: Price Information www.bseindia.com and www.nseindia.com , Issue Information from respective Prospectus.

Book Running Lead Manager	CORPORATE CAPITALVENTURES PRIVATE LIMITED 223, 2nd Floor, US Complex, Opp. Apollo Hospital, Mathura Road, New Delhi- 110076 Tel: +91 11-41824066; Email: smeipo@ccvindia.com Investor Grievances Email id- investors@ccvindia.com Website: https://ccvindia.com/mb/ SEBI Registration: INM000012276 Validity: Permanent Contact Person: Mrs. Harpreet Parashar
Registrar to the Issue	BIGSHARE SERVICES PRIVATE LIMITED Office No. S6- 2, 6th Floor, Pinnacle Business Park, next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai – 400093, India. Tel No.: +91 – 22 – 6263 8200; Fax No.: +91 – 22 – 6263 8299 E-mail: ipo@bigshareonline.com Investor Grievances Email Id – investor@bigshareonline.com Website: www.bigshareonline.com SEBI Registration No.: INR000001385 Contact Person: Mr. Vinayak Morbale
Market Maker or Syndicate Member	S S Corporate Securities Limited Address: 3 rd Floor, D-Block, NDM -2 Netaji Subash Place, Pirampura Delhi- 110034 Telephone: 011-47003600 Email: info@sscoperate.com Contact Person: Mr. Harshit Singhal Website: www.sscoperate.com SEBI Registration: INZ000219533
Statutory Auditors	M/s Ankit Vijay and Company, Chartered, Chartered Accountants , Firm Registration No.: 025159N
IPO Auditor (Peer Review Auditor)	M/s JVA & Associates, Chartered Accountants , Firm Registration No. 026849N, Peer Review Registration Number: 014677
Name of Credit Rating Agency and the rating or grading obtained, if any	Not Applicable
Name of Debenture Trustee	Not Applicable
Self Certified Syndicate Banks	The banks registered with SEBI, offering services: a list of which is available on the website of SEBI at https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes
Non-Syndicate Registered Brokers	Bidders can submit ASBA Forms in the Issue using the stock broker network of the stock exchange, i.e. through the Registered Brokers at the Broker Centers. The list of the Registered Brokers, including details such as postal address, telephone number and e-mail address, is provided on the websites of the Stock Exchanges at www.nseindia.com or any such websites of the Stock Exchange, as updated from time to time. For further details, see section titled “Issue Procedure” beginning at page no. 320 of the RHP.

Details regarding website address(es)/ link(s) from which the investor can obtain list of registrars to issue and share transfer agents, depository participants and stock brokers who can accept application from investor (as applicable)	The list of is available at https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes
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PROMOTERS OF OUR COMPANY			
Sr. No.	Name	Individual/ Corporate	Experience & Educational Qualification
1.	Mr. Ashish Sharma	Individual	<p>Experience: Mr. Ashish Sharma began his professional journey in 2005 with Bharti Cellular Limited (Airtel) as Executive IT. He has also worked for IT and telecom companies, including Infosys, IBM, Bharti Infratel Limited. He has accumulated experience of over 20 years.</p> <p>Educational Qualification: Mr. Ashish Sharma holds a Bachelor of Information Systems (BIS) degree from Guru Gobind Singh Indraprastha University, New Delhi (2004), and a Post Graduate Diploma in Management (PGDM) from the International Management Institute (IMI), New Delhi (2013). He is also an ITIL Certified Professional.</p> <p>Permanent Account Number- *****1129R</p>
2.	Mrs. Smriti Sharma	Individual	<p>Experience: Mrs. Smriti Sharma began her career as an Assistant Professor at Aggarwal College and later served as a faculty member at DAV Centenary College. She possess 14 years of professional experience spanning academia and corporate administration.</p> <p>Educational Qualification; Mrs. Smriti Sharma holds a Bachelor of Commerce (B. Com) degree from Maharshi Dayanand University (MDU), Rohtak (2006), a Master of Commerce (M. Com) from the same university (2014), and earned her Doctor of Philosophy (Ph.D.) in 2019, also from MDU Rohtak.</p> <p>Permanent Account Number- *****5226F</p>
3.	Dr. Manish Sharma	Individual	<p>Experience: Dr. Manish Sharma, a renowned medical oncologist with deep expertise in clinical practice and healthcare strategy. With over 14 years of experience, Dr. Sharma has served in prestigious institutions including Safdarjung Hospital, Rajiv Gandhi Cancer Institute, Action Cancer Hospital, and currently heads the Oncology Department at Positron Hospital, Rohtak.</p> <p>Educational Qualification; Dr. Manish Sharma holds an MBBS degree from Maharshi Dayanand University, Rohtak in 2005 followed by a DNB in General Medicine from National Board of examinations, New Delhi in 2014 and a DNB in Medical Oncology from National Board of examinations, New Delhi in 2018.</p> <p>Permanent Account Number- *****5301P</p>

For details about the "Our Promoter And Promoter Group", please refer to page no. 208 of the Red Herring Prospectus.

OUR BUSINESS OVERVIEW AND STRATEGY

Business Overview:

Mobilise App Lab Limited is an Indian software as a service IT solutions provider offering digital platforms to streamline and manage enterprise operations.

Founded in 2013, the company began its journey with EDUPro ERP, a solution designed to help schools, colleges, and training institutes manage functions such as admissions, attendance, fees, examinations, transportation, and academics.

In 2016–17, the company developed a Computerized Maintenance Management System (CMMS), which was later branded as OpsSuite ERP. This solution enables businesses to efficiently manage and maintain physical assets, handle work orders, track equipment and asset history, monitor inventory levels, and schedule preventive maintenance and calibration. The OpsSuite ERP solution has been implemented across multiple states in India, providing functionalities such as asset tracking, complaint redressal, and supplier management. Additionally, the OpsSuite platform is being used by multiple industries across Healthcare, Food & Beverages, Facility Maintenance, etc. supporting their operational and maintenance needs.

In 2017-18 the company also launched SCMPPro ERP, a comprehensive solution for managing the entire supply chain. It effectively integrates and manages two key processes:

- Source-to-Contract (S2C) - Covers supplier discovery, sourcing, negotiations, contract creation, supplier management, and contract lifecycle management.
- Procure-to-Pay (P2P) - Includes purchase requests, purchase orders, goods receipt notes (GRNs), invoice processing, and payments.

Later in the year 2019-20 the company also launched an ERP solution for Human Resources called HRevO, designed to simplify and streamline workforce management throughout the employee lifecycle. Key features include talent acquisition, employee records management, payroll and expense tracking, talent development, and people analytics.

As on the date of the Red Herring Prospectus, the Company's EDUPro ERP platform is actively utilized by our clients- which are acting as educational institutions having 34,000 plus students across these various educational institutions.

The company provides its ERP solutions to B2B clients who further deliver services to its end customers, rather than selling directly to individual users.

For detailed information on the business of our Company please refer to "Our Business" beginning on page numbers 146 of the Red Herring Prospectus.

Geographies Served:

For details see "Our Business" on page 146 of the RHP, refer to page no. 165 for Geographies served.

Key Performance Indicators:

For details see "Restated Standalone Statement of Mandatory Accounting Ratios" On page 118, 119 & 172 of the RHP.

Industries Served:

For details see "Our Business" on page 146 of the RHP, further refer page no. 166 and 167 for industry served.

Intellectual Property: On page 173 of the RHP

Market Share: Not Ascertainable

Manufacturing plant, if any: Not Applicable

Employee Strength: we have a strength of 82 employees on payroll basis and 13 employees on contract basis. For further details see "Our Business" chapter on page 170 of the RHP.

BOARD OF DIRECTORS

Sr. No.	Name	Designation	Educational Qualification and Experience	Other Directorships
1.	Mr. Ashish Sharma	Managing Director	Mr. Ashish Sharma possess Bachelor of Information systems (Hons.) from Guru Gobind Singh Indraprastha University, Delhi in Year 2004, Foundation certificate in IT Service Management (ITIL) and Post Graduate Diploma in Management (PGDM) from international Management Institute, New Delhi in Year 2012. Experience: He began his professional journey in 2005 with Bharti Cellular Limited (Airtel) as Executive IT. He has also worked for IT and telecom companies, including Infosys, IBM, Bharti Infratel Limited. He has accumulated experience of over 20 years.	<u>Indian Private Limited Company</u> 1. Mindvolt Systems Private Limited <u>Indian Public Limited Company</u> Nil <u>Indian Limited Liability Partnership</u> Nil <u>Indian Hindu Undivided Family</u> Nil
2.	Mrs. Smriti Sharma	Whole Time Director	Mr. Smriti Sharma possess Bachelor of commerce From Maharshi Dayanand University, Rohtak in Year 2006, Master of Commerce from Maharshi Dayanand University, Rohtak in Year 2014, Master of Philosophy from Chaudhary Devi Lal University, Sirsa in Year 2009 and PHD in Management from Maharshi Dayanand University, Rohtak in Year 2019. Experience: She possess 14 years of professional experience spanning academia and corporate administration.	<u>Indian Private Limited Company</u> Nil <u>Indian Public Limited Company</u> Nil <u>Indian Limited Liability Partnership</u> Nil <u>Indian Hindu Undivided Family</u> Nil
3.	Dr. Manish Sharma	Non-Executive Director	Dr. Manish Sharma possess Bachelor of Medicine & Bachelor of Surgery from Maharshi Dayanand University, Rohtak in year 2005, Diplomat of National Board for the Practice of General Medicine from National Board of examinations, New Delhi in year 2014 and Diplomat of National Board for the Practice of Medical oncology from National Board of examinations, New Delhi in year 2018. Experience: Dr. Manish Sharma, a renowned medical oncologist with deep expertise in clinical practice and healthcare strategy. With over 14 years of experience, Dr. Sharma has served in prestigious institutions including Safdarjung Hospital, Rajiv Gandhi Cancer Institute, Action Cancer Hospital, and currently heads the Oncology Department at Positron Hospital, Rohtak.	<u>Indian Private Limited Company</u> Nil <u>Indian Public Limited Company</u> Nil <u>Indian Limited Liability Partnership</u> Nil <u>Indian Hindu Undivided Family</u> Nil

BOARD OF DIRECTORS				
Sr. No.	Name	Designation	Educational Qualification and Experience	Other Directorships
4.	Mr. Rakesh Khanduja	Non-Executive Independent Director	Mr. Rakesh Khanduja possess Post Diploma in Electrical Engineering with specialization in Electronics and Television Technology from Y.M.C.A. Institute of Engineering, Faridabad in the Year 1987. Experience: He has experience of 25 year in the Field of Telecommunication sector. He had served at Nokia Solutions and Networks India Pvt. Ltd as Head of Solutions Govt. Operations September 2000 to August 2024.	<u>Indian Private Limited Company</u> Nil <u>Indian Public Limited Company</u> Nil <u>Indian Limited Liability Partnership</u> Nil <u>Indian Hindu Undivided Family</u> Nil
5.	Retd. Major Prashant Veer Singh	Non-Executive Independent Director	Retd. Major Prashant Veer Singh possess Bachelor of Electronics from University of Poona in the year 1994 and Master of Business Administration (MBA) from Amity University in the Year 2009* *Non-Availability of Degree Certificate. Therefore, the year of such Qualification is mentioned as per the Marksheet of Examination. Experience: He is a former officer in the Indian Army's Corps of Signals, Mr. Singh brings a rare combination of discipline, strategic foresight, and operational excellence with 24 years of cross-sectoral experience spanning Information Technology, Telecommunications, Défense. He has held senior leadership roles at Bharti Airtel, Bharti Infratel and Tata Communications, where he led IT infrastructure modernization projects across enterprises. As Mobilise scales its footprint and prepares for capital markets, Retd. Major Singh's leadership and guidance will strengthen in the company's roadmap, stakeholder trust, and long-term enterprise value.	<u>Indian Private Limited Company</u> 1. Catfit AI Tech Private Limited 2. Arciot Mobility Private Limited 3. Hxdigital Cloudlink Private Limited 4. Prospera Flavours Private Limited <u>Indian Public Limited Company</u> Nil <u>Indian Limited Liability Partnership</u> Nil <u>Indian Hindu Undivided Family</u> Nil

For further details in relation to our Board of Directors, see "Our Management" beginning on page 189 of the RHP.

OBJECT OF THE ISSUE

We intend to utilize the Proceeds of the Issue, after deducting the Issue related expenses, as estimated to be ₹ [●] lakhs (the "Net Proceeds").

Our Company intends to utilize the Net Fresh Issue Proceeds for the following Objects ("Objects of the Issue"):

- 1) Funding requirement in product development through talent Hiring for the company;
- 2) Funding requirement toward business development and marketing activities aimed at driving the organization's expansion across domestic markets;
- 3) Funding towards the infrastructure of the company; and
- 4) General Corporate Purposes

Proposed schedule of implementation and deployment of Net Proceeds

We propose to deploy the Net Proceeds for the aforesaid purposes in accordance with the estimated schedule of implementation and deployment of funds set forth in the table below:

(amount in Lakhs)

Sr. No.	Particulars	Amount to be funded from Net Fresh Proceeds	Estimated Utilization of Net Proceeds in F.Y 2025-26	Estimated Utilization of Net Proceeds in F. Y. 2026-27				Estimated Utilization of Net Proceeds in F. Y. 2027-28
			January to March (2026)	April to June (2026)	July to September (2026)	October to December (2026)	January to March (2027)	April to June (2027)
	Funding requirement in product development through talent hiring for the company	554.43	48.00	91.00	99.00	102.00	105.00	109.43

Sr. No.	Particulars	Amount to be funded from Net Fresh Proceeds	Estimated Utilization of Net Proceeds in F.Y. 2025-26	Estimated Utilization of Net Proceeds in F. Y. 2026-27				Estimated Utilization of Net Proceeds in F. Y. 2027-28
			January to March (2026)	April to June (2026)	July to September (2026)	October to December (2026)	January to March (2027)	April to June (2027)
	Funding requirement toward business development and marketing activities aimed at driving the organization's expansion across domestic markets	303.28	21.45	42.76	49.00	67.79	72.28	50.00
	Funding towards the Infrastructure of the company	547.47	21.30	71.00	96.17	108.00	114.00	137.00
	General Corporate Purposes*	[•]	[•]	[•]	[•]	[•]	[•]	[•]
	Total Net Proceeds	[•]	[•]	[•]	[•]	[•]	[•]	[•]

* The amount utilized for general corporate purposes shall not exceed 15% of the Gross Proceeds or ₹ 1,000 Lakhs whichever is less.

Means of Finance: The fund requirements for all objects are proposed to be entirely funded from the Net Proceeds. Accordingly, we confirm that there is no requirement for us to make firm arrangements of finance through verifiable means towards 75% of the stated means of finance.

Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public issues / rights issues, if any, of the Company in the preceding 10 years: Not Applicable

Terms of Issuance of Convertible Security, if any: Not Applicable

Name of Monitoring Agency: The Agreement entered into between the Monitoring Agency i.e Infomerics Valuation and Rating Limited and our Company dated February 11, 2026

Shareholding Pattern as on the date of the RHP:

Category of shareholders	Pre – Issue number of shares	Shareholding as a % of total number of shares
Promoters and Promoter Group	67,20,000	96.00%
Public	2,80,000	4.00%
Total	70,00,000	100.00%

Shareholding Pattern : For more details, please refer under the chapter titled “ Capital Structure” on page no. 75 of the RHP.

RESTATED STANDALONE FINANCIAL STATEMENTS

Summary of Standalone Restated Financial Statements:

(Figures in INR Lakhs)

Particulars	For period ended on December 31, 2025	As at 31st March, 2025	As at 31st March, 2024	As at 31st March, 2023
Total income from operations	1,352.76	1,623.61	1,213.34	712.19
Net Profit/(Loss) before tax and extraordinary items	556.04	630.80	418.83	242.82
Net Profit / (Loss) after tax and extraordinary items	401.30	471.33	310.05	176.19
Equity Share Capital	700.00	200.00	0.10	206.50
Reserves and Surplus	506.22	626.10	357.52	-
Net worth	1206.22	826.10	357.62	206.50
EPS Basic and Diluted (Rs.)	7.85	262.96	31005.19	17618.95
Return on net worth (%)	33.27%	57.05%	86.70%	85.32%

For further details, please refer Chapter “Financial Statements as Restated Financial Information” beginning from page 218 of Red Herring Prospectus.

INTERNAL RISK FACTORS

Below mentioned risks are the top 5 risk factors as per the RHP:

1. Substantial portion of our revenues has been dependent upon Top 1 Client and also on few clients (Top 10). The loss of any one or more of our major clients would have a material effect on our business operations and profitability.
2. The immediate relatives of our promoters, who are deemed to be a part of the Promoter Group under the SEBI ICDR Regulations have not provided consent, information or any confirmations or undertakings pertaining to themselves which are required to be disclosed as part of the Promoter Group in the Red Herring Prospectus.
3. Majority of our sales for the last 3 years is dependent majorly on Maharashtra. Any loss of business from may adversely affect our revenues and profitability.
4. Substantial portion of our revenues has been dependent upon our software product i.e. HRevo. The loss of any one or more of our major clients would have a material effect on our business operations and profitability.
5. Our Company has in the past entered into related party transactions and may continue to do so in the future. There can be no assurance that such transactions, individually or in the aggregate, will not have an adverse effect on our Company's financial condition and results of operation

For further details, please refer to the chapter titled "Risk Factors" on page no. 26 of the RHP.

SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION

A. Total number of outstanding litigations against the company and amount involved

Name	By/Against	Civil Proceedings	Criminal Proceedings	Tax Proceedings	Actions by regulatory authorities	Other Pending Litigations	Amount Involved (in lakhs)
Company	By	-	-	-	-	-	-
	Against	-	-	-	-	-	-
Promoter	By	-	-	-	-	-	-
	Against	-	-	-	-	-	-
Promoter Group	By	-	-	-	-	-	-
	Against	-	-	-	-	-	-
Group Companies/ Entities	By	-	-	-	-	-	-
	Against	-	-	-	-	-	-
Directors other than promoters	By	-	-	-	-	-	-
	Against	-	-	-	-	-	-

B. Regulatory Action, if any - disciplinary action taken by SEBI or stock exchanges against the Promoters in last 5 financial years including outstanding action, if any: Nil

C. Brief details of outstanding criminal proceedings against Promoters: Nil

For further details, please refer chapter titled "Outstanding Litigations & Material Developments" beginning on page 279 of the Red Herring Prospectus.

ANY OTHER IMPORTANT INFORMATION AS PER MANAGERS/COMPANY - NIL

DECLARATION THE COMPANY

We hereby declare that all relevant provisions of the Companies Act 2013 and the rules, regulations and guidelines issued by the Government of India, or the rules, regulations or guidelines issued by the SEBI, established under Section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with and no statement made in the Red Herring Prospectus is contrary to the provisions of the Companies Act 2013, the Securities Contracts (Regulation) Act, 1956, the Securities Contract (Regulation) Rules, 1957 and the Securities and Exchange Board of India Act, 1992, each as amended, or the rules, regulations or guidelines issued thereunder, as the case may be. We further certify that all the statements and disclosures made in the Red Herring Prospectus are true and correct.